



Nominated beneficiary form for Life cover.

Use this form to add nominated beneficiaries to your policy.

If you're nominating more than three beneficiaries, please complete and return a second form.

Only Life cover can be assigned through this form.

Please keep a copy of this form for your records.

Please see page three for important notes on completing this form.

Policy number Name of insured person	Date of birth (DD/MM/YYYY)
Email address	Phone number
Beneficiary/ies.	
Beneficiary name	Date of birth (DD/MM/YYYY)
Relationship to the life insured	Percentage of cover %
Address	
Email address	Phone number
Beneficiary name	Date of birth (DD/MM/YYYY)
Relationship to the life insured	Percentage of cover
Address	
Email address	Phone number

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Policy number			
Beneficiary/ies (continued).			
Beneficiary name		Date of birth (DD/MM/YYY	Y)
Relationship to the life insured		Percentage of cover	
Address			
Email address		Phone number	
Please note: the total amount allocate	ed to all beneficiaries cann	ot exceed 100%	
Privacy. This form collects personal informat disclose and store your personal info I/we are authorised to provide the p	rmation is set out in our pr	ivacy statement which is available at	
Person to be insured (please print)	Person to be insured sign	ature	Date (DD/MM/YYYY)
Policy owner (please print)	Policy owner signature		Date (DD/MM/YYYY)
Policy owner (please print)	Policy owner signature		Date (DD/MM/YYYY)
Please return your completed form to @ admin.services@fidelitylife.co.nz If you have any questions, please con	⊠ Freepost 1893, PO Box 3	7275, Parnell, Auckland 1151.	

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Policy number			

Important notes for nominating beneficiaries.

The nominated beneficiary must be 16 years or older at the date they're nominated.

A policy owner can revoke or change a nomination at any time by completing a new nominated beneficiary form. The new nomination will replace any previous nomination and is effective from the date Fidelity Life receives the new nominated beneficiary form(s).

The nomination is automatically revoked on a change of ownership.

A separate Nominated Beneficiary form must be completed for each life insured.

A beneficiary must be an individual or company.

Where you want a trust to be a beneficiary you should list each trustee as a beneficiary.

The percentages specified cannot exceed 100%. Where they do, we will allocated the sum assured proportionally between the nominated beneficiaries. If the total amount nominated to be paid to beneficiaries is less than the sum assured the balance will be paid to the policy owner(s).

If you are replacing a nomination the new nomination will come into effect once we receive it and will replace any previously completed nomination.

You cannot amend an existing nomination. You need to replace it with a new nomination if you want to add or remove any previously nominated beneficiary or the percentage of the benefit allocated to them.

If a nominated beneficiary dies before the life assured the percentage of the benefit which they were nominated to receive will be paid to the policy owner or where the policy owner was the life assured their personal legal representative.

A nominated beneficiary has no rights under the policy, other than to receive the nominated policy proceeds after a claim has been accepted by us.

We may delay payment if your nomination or nominations become subject of legal proceedings or external dispute resolution processes

A court order in relation to a nomination overrides the nomination.

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