

Adviser Change Request



You should complete this form if you wish to change your Adviser. If you have any questions please call our Customer Relationship Team on 0800 500 108, between 8:00am and 6:00pm, Monday to Friday.

1 Policy details

Policy/Plan number(s)
(list all policies to be affected)

Names of life(s) assured

2 New Adviser details

I/We would like to change our Adviser to:

Adviser name

Adviser company name

3 Your declaration and signature

I/we understand that:

- > Any existing adviser will be informed that a change has been requested
- > Any existing adviser will be permanently removed when this change is made
- > All owners on the policy must sign this form for AIA to process

Full name of policy
owner 1

Signature

Date DD/MM/YYYY

Full name of policy
owner 2

Signature

Date DD/MM/YYYY

Full name of policy
owner 3

Signature

Date DD/MM/YYYY

Please check that all details are correct, then return this form to: **Private Bag 92499**, Victoria Street West, Auckland 1142.

