

3. Bank account details

Please pay the withdrawal proceeds to the account below.

Bank account name

Bank

Branch

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Bank

Branch

Account

Suffix

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Please attach a copy of a pre-printed bank deposit slip showing the bank account you would like the funds deposited into.

4. Statutory declaration

Name

I,

solemnly and sincerely declare that, to the best of my knowledge, the deceased member:

had their principal place of residence in New Zealand for the entire period that they have been a member of KiwiSaver,

OR

was living overseas for the following period:

Day

Month

Year

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and

Day

Month

Year

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and I understand does not qualify to be paid the member tax credits for this period.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

Signature

Signature of applicant

Day

Month

Year

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Declared at (location)

Justice of the Peace, Solicitor, or other person
authorised to take a statutory declaration

Insert stamp here

5. Checklist

I have:

- completed Sections 1, 2, 3 and 4, and
- signed and dated Section 4: Statutory Declaration, and
- had Section 4 duly authorised.

I attach:

- a pre-printed bank deposit slip or bank statement showing the account name and number into which payment is requested to be made.**
Payments will only be made to a third party with the provision of additional information.
Please contact us if a third party payment is required.
- a certified copy of the Death Certificate.**
- a certified copy of probate or letters of administration.**

The information in this form is being collected for the purpose of effectively managing the deceased member's NZ Funds KiwiSaver Scheme account and it will be held by NZ Funds. It may be disclosed to third parties to the extent that is necessary to administer the deceased member's withdrawal from the NZ Funds KiwiSaver Scheme. You can ask to see the personal information that NZ Funds holds about you by calling us on 0800 NZF KIWI (693 5494).