

5. Checklist

I have:

- completed Sections 1, 2, 3 and 4, and
- signed and dated Section 4: Statutory Declaration, and
- had Section 4 duly authorised.

I attach:

- a pre-printed bank deposit slip or bank statement showing the account name and number into which payment is requested to be made.
Payments will only be made to a third party with the provision of additional information.
Please contact us if a third party payment is required.
- a certified copy of the Death Certificate.
- evidence of my relationship to the deceased (ie, Marriage/Birth Certificate).

The information in this form is being collected for the purpose of effectively managing the deceased member's NZ Funds KiwiSaver Scheme account and it will be held by NZ Funds. It may be disclosed to third parties to the extent that is necessary to administer the deceased member's withdrawal from the NZ Funds KiwiSaver Scheme. You can ask to see the personal information that NZ Funds holds about you by calling us on 0800 NZF KIWI (693 5494).